STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: FIRST FINANCIAL GROUP

DONALD M. MEDLEY, INC.

ITS OFFICERS, DIRECTORS,

EMPLOYEES, AFFILIATES, SUCCESSORS,)

AGENTS AND ASSIGNS, AND DONALD M. MEDLEY)File No. 0900439

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION

TO THE RESPONDENTS:

First Financial Group

Donald M. Medley, Inc.

Donald M. Medley 22 S. Main St.

Harrisburg, Illinois 62946

Whereas, a Temporary Order of Prohibition was entered against the above named Respondents on September 30, 2009;

Whereas, pursuant to the Temporary Order of Prohibition, the Respondents were provided notice that a request for an administrative hearing on this matter must be made within thirty days of the date of entry of the Temporary Order;

Whereas, the Respondents Donald M. Medley, Inc., by and through their Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Donald M. Medley, have made a request for an administrative hearing in this matter;

Whereas, the Department and Respondents Donald M. Medley, Inc., by and through their Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Donald M. Medley, have agreed to continue in effect the Temporary Order issued on September 30, 2009, until the conclusion of the administrative hearing and/or entry of any Final Order in this case;

NOW THEREFORE IS HEREBY ORDERED: That the terms and provisions of the Temporary Order entered on September 30, 2009, shall be and hereby are to continue in effect until the conclusion of the administrative hearing and/or entry of any Final Order entered in this case.

Consent Order to Continue Temporary Order of Prohibition

ENTERED: This May of October

JESSE WHITE

Secretary of State State of Illinois

Attorney for the Secretary of State Johan Schripsema Illinois Securities Department 350 Seright, Suite C Harrisburg, Illinois 62946 618-253-2007